



LISTING ON SME EXCHANGE

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What is SME Exchange?

- When small and Medium Enterprises wants to raise funds from the public than this can be possible through Initial Public Offer (IPO) and to get listed companies equity shares on the SME platform of the Stock Exchange which is specifically meant for the Small and Medium Enterprises.
- In India we have SME exchange like BSESME exchange which is platform provided by BSE Limited and EMERGE which is platform provided by National Stock Exchange of India Limited.
- Both are the different SME Exchanges for the Small and Medium Scale Enterprises and Both are having their own criteria for the companies which are having desire to get listed its securities.



CRITERIA

Post Issue Paid up capital of the company should be ₹ 25 cr.

If Issuer satisfy track records and/or the requirement of **SME Exchange** on which the specified securities are going to be listed

Peer review certificate stating that adequate disclosure made in the financial statement



Criteria for NSE EMERGE Exchange is given in the following link:

https://www1.nseindia.com/emerge/corporates/content/eligibility_criteria.htm

Criteria for BSESME Exchange is given in following link:

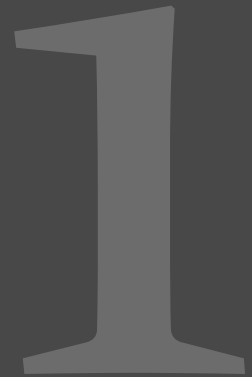
<https://www.bsesme.com/static/getlisted/criteriaisting.aspx?expandable=0>

IPO PROCESS



How can we help

- Documentation
- Compliance with Corporate, Securities Laws and All other applicable laws
- Co-ordination with Advisory Team, Management and Board
- Inculcating Board Processes and Systems in the Organization, Board composition
- Helping in Recruitment of the Board Members
- Handling Complete Secretarial Department and Monitoring effectively
- Co-ordination with Stock Exchanges, SEBI, Merchant Bankers, ROC, etc.
- Managing Data Room Activities



Impact of the IPO

When a company goes for public issue its brand image will automatically increase and market value of the company will materially increases.

Company may raise fund from the other investor or Foreign Investor if the shares of the company are listed on the stock exchange.



While going to public funding company will receive the fund from the public and it increase its market capitalization.



More likely that foreign investment may come to the company and company may increase their products territory.



Once the company's shares get listed then there will be ease of transferability in case of ownership transfer.



Increase in brand valuation of the company and increase in market share of the company.